



**DEPARTMENT OF THE TREASURY
FINANCIAL MANAGEMENT SERVICE
WASHINGTON, D.C. 20226**

**TREASURY TAX AND LOAN INVESTMENT PROGRAM
TERM INVESTMENT OPTION AUCTION RESULTS**

CONTACT: Investment Management Division
Renée Clyburn: 202-874-2422

Auction Date:	October 01, 2007
Auction Number:	373
Placement Date:	October 02, 2007
Maturity Date:	October 05, 2007
Term:	3 Days
Treasury's Offered Amount:	\$0 billion - \$5 billion
Total Accepted Amount:	\$5,000,000,000
Total Bid Amount:	\$18,000,000,000
Bid-to-Cover Ratio:	3.60
Highest Bid Rate:	5.063%
Lowest Accepted Bid Rate:	4.803%
Percentage Allotted at Lowest Accepted Bid Rate:	36.60%